

Warrant name: CMSN01MBS21CE
 Company name MB Securities Joint Stock Company
 Subject Announcement of adjustment of covered warrants

Content:
 MB Securities Joint Stock Company announces the adjustment of covered warrants as follows:

Issuer:	MB Securities Joint Stock Company
Warrant code:	CMSN2103
Name (code) of underlying security:	MSN
Issuer of underlying security:	Ma San Group Corporation
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4 months
Expiration date:	August 13, 2021
Adjustment date:	July 01, 2021
Reason:	Ma San Group Corporation makes the dividend payment

Old exercise price	(1)	88,000 VND
Old conversion ratio	(2)	6 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	111,400 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	110,450.00 VND
New exercise price	(5) = (1) x [(4)/(3)]	87,250. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	5.9488 : 1